



CONCIERGE & LIFESTYLE SERVICES

Every detail of your *life* attended to.

We coordinate the trades, vendors, travel, and lifestyle services so you don't have to —
preventative, responsive, and discreet stewardship of a life well-lived.

PROPERTY
MANAGEMENT

LIFESTYLE
SERVICES

LUXURY TRAVEL

PRIVATE AVIATION

§ THE SERVICE OFFERING

Concierge Property Management

- § Preventative & responsive maintenance
- § 50+ trades under coordination
- § Dedicated client manager
- § Vendor directory & service log
- § 2× annual preventative visits
- § Landscape, HVAC, Plumbing
- § Electrical, Painting, Pest Control

Lifestyle Services

- § Concierge medicine
- § Art & collectible advisory
- § VIP Experiences
- § Residential staffing
- § Private event planning
- § Educational & legacy advisory
- § Yacht & vessel management
- § Personal security & risk advisory

Luxury Travel Coordination

- § Bespoke itinerary design
- § On-the-ground logistics
- § Home-while-away protocol
- § Residence continues running
- § Private dining & reservations
- § Cultural & experiential access
- § Concierge travel support

Private Aviation Analysis

- § Charter vs. fractional modeling
- § Jet card & whole ownership
- § Run vs. your actual itinerary
- § Independent — no carrier fees
- § Cost-per-hour benchmarking
- § Fleet & range optimization
- § Ongoing annual review

§ INTEGRATION

TOC-23 already advises you on portfolio, estate plan, tax strategy, and governance. These four services deliver that strategy into the daily operational reality of your life — one team, one budget, one institutional memory. From the capital call to the storm shutter.

PRICING

01
PROJECT & VENDOR WORK

Vendor Cost + 20%

Trades, materials, and labor passed through at cost.

02
HOURLY ENGAGEMENT

\$90/hour

Oversight, coordination, and project management

ADDITIONAL SERVICES

The Full Multi-Family Office

Wealth, Estate & Tax Planning · Administrative & Financial Support · Capital Allocation · Direct Investments

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